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OF COUNSEL
URBAN A. LESTER

September 3, 2002

RECORDATION NO. 23943 -A
FILED

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

SEP 5 '02 10-03 AM
SURFACE TRANSPORTATION BOARD

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Collateral Schedule No. 002 to Master Security Agreement, dated August 30, 2002, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Master Security Agreement which was previously filed with the Board under Recordation Number 23943.

The names and addresses of the parties to the enclosed document are:

Secured Party:	General Electric Capital Corporation 165 S. Union Blvd. Suite 610 Lakewood, CO 80228
Debtor:	GMCO Corporation 14156 Highway 82 Carbondale, CO 81623

A description of the railroad equipment covered by the enclosed document is:

20 railcars within the series TVAX 2001 – TVAX 2097 to be remarked within the series RRBX 2001 – RRBX 2097

Mr. Vernon A. Williams
September 3, 2002
Page Two

A short summary of the document to appear in the index is:

Collateral Schedule No. 002 to Master Security Agreement

Also enclosed is a check in the amount of \$30.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/anr
Enclosures

RECORDATION NO. 23943-A FILED

(3/91)4132443002 SEP 5 '02 11:03 AM



**SURFACE TRANSPORTATION BOARD
COLLATERAL SCHEDULE NO. 002**

THIS COLLATERAL SCHEDULE NO. 002 is annexed to and made a part of that certain Master Security Agreement dated as of April 18, 2002 between General Electric Capital Corporation, together with its successors and assigns, if any, as Secured Party and GMCO Corporation as Debtor and describes collateral in which Debtor has granted Secured Party a security interest in connection with the Indebtedness (as defined in the Security Agreement) including without limitation that certain Promissory Note dated _____ in the original principal amount of \$288,534.80.

Quantity	Manufacturer	Reporting Marks And Road Numbers	Y
1	ACF Industries	TVAX2001/RRBX2001	20
1	ACF Industries	TVAX2008/RRBX2008	20
1	ACF Industries	TVAX2009/RRBX2009	20
1	ACF Industries	TVAX2010/RRBX2010	20
1	ACF Industries	TVAX2021/RRBX2021	20
1	ACF Industries	TVAX2032/RRBX2032	20
1	ACF Industries	TVAX2053/RRBX2053	20
1	ACF Industries	TVAX2058/RRBX2058	20,500 Gallon
1	ACF Industries	TVAX2062/RRBX2062	20,500 Gallon
1	Evans Railcar	TVAX2072/RRBX2072	18,500 Gallon
1	Evans Railcar	TVAX2073/RRBX2073	18,500 Gallon
1	Evans Railcar	TVAX2075/RRBX2075	18,500 Gallon
1	Evans Railcar	TVAX2076/RRBX2076	18,500 Gallon
1	Evans Railcar	TVAX2080/RRBX2080	18,500 Gallon
1	Evans Railcar	TVAX2084/RRBX2084	18,500 Gallon
1	Evans Railcar	TVAX2085/RRBX2085	18,500 Gallon
1	Evans Railcar	TVAX 2087/RRBX2087	18,500 Gallon
1	Evans Railcar	TVAX2091/RRBX2091	18,500 Gallon
1	Evans Railcar	TVAX2094/RRBX2094	18,500 Gallon
1	Evans Railcar	TVAX2097/RRBX2097	18,500 Gallon

STB
COPY

Equipment immediately listed above is located at: 27346 Highway 6, Rifle, Garfield County, CO 81650

and including all additions, attachments, accessories and accessions thereto, and any and all other items that are replacements or exchanges therefor, and all insurance and/or other proceeds thereof.

SECURED PARTY:

General Electric Capital Corporation

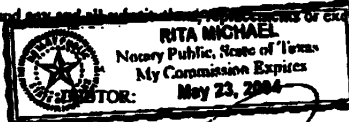
By:

Name:

Title:

Date:

Notary Public



GMCO Corporation

By: X

Name:

Title:

Date:

Subscribed and sworn to before me in the County of Garfield, State of Colorado, this 28th day of August, 2002.

*Susan Hussemann
My Commission Expires 2/5/04*

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 9/3/02



Robert W. Alvord